



TRUSTEE FOR OUTLOOK™

According to *Information Security Magazine*, “The single greatest threat to corporate intellectual property is trusted insiders – current and former employees, temps, onsite contractors, consultants, partners and suppliers.”

Do you have the proper security measures in place to safeguard your sensitive materials from misappropriation and misuse after they’ve been delivered to trusted users?

Case Studies

An engineering executive at a leading global automotive manufacturer hand delivers copies of proprietary designs to team members. The documents are marked “confidential” and all team members have signed an NDA. Yet somehow a copy of the document falls into the hands of a competitor.

An executive at a large Japanese investment bank sends confidential documents including analyst reports and term sheets to members of his team. One of the team members forwards the email to an unauthorized user. Confidential information is leaked.

A large semiconductor manufacturer shares a pre-released product datasheet with their largest customer. The customer saves a copy of the email and uses it to leverage a better deal with a competitor.

Think this won’t happen to you? Think again.

How Secure Is Your Content?

Corporations today are focused on protecting their confidential information from unauthorized users and while in transit over the Internet. Security technologies such as VPNs, SSL and PKI are commonly deployed. While these technologies are extremely effective, they do not provide a complete solution.

For example, do you know what happens to your documents after they are delivered to authorized users? Whether the users have the documents in paper or electronic format, do you have any knowledge of or control over future distribution of the content?

Without any post-delivery security mechanisms in place, you cannot effectively prevent unauthorized printing, forwarding or copying of highly confidential information.

Can you really afford to take this risk? With Probix Trustee for Outlook™, you don’t have to.

Trustee for Outlook™

Probix Trustee for Outlook™ is a complementary security tool that allows corporations to protect their electronically distributed information – after delivery.

This solution enables you to secure your confidential attachments as well as the content of your email message. It can be deployed as a software license or as a managed service.

Using your Outlook interface, you can create and enforce post-delivery usage policies on your sensitive information at the click of a button. No changes to the content are necessary; no cumbersome extra steps are required. Just set your usage policies and send your email in your usual manner.

Recipients are automatically unable to save your protected information or capture images through screen shots. Usage policies can be set to disable or limit printing and viewing capabilities. A detailed audit trail provides you with information on all actions performed on your protected content.

Probix Trustee for Outlook™ gives you the assurance you need that your information will be used only as intended – and remain under your control *at all times*.

CUSTOMER BENEFITS

With Trustee for Outlook™, you can seamlessly extend your corporate security policies to partners, customers and suppliers worldwide and enforce those policies even after your documents are delivered.

Ease of Use – content owners do not need to make any changes to the original content. The mobile code that is executed to enforce the content policies is delivered seamlessly as part of the content.

Non-Intrusive – users do not need to install complicated hardware or software to use the service.

Broad Support – for a range of file types such as PDF, HTML, JPEG, GIF and Microsoft Office documents.

Simple Administration - ensures rapid deployment throughout your organization.

TRUSTEE FOR OUTLOOK GUI

The screenshot displays the Microsoft Outlook interface with a 'Take a look at these documents - pt4o (Plain Text)' dialog box open. The dialog box contains the following fields and options:

- To:** YBaron@Probix.com
- Cc:** (empty)
- Bcc:** (empty)
- Notify List:** dan@probix.com; pos@probix.com
- Expiration date:** 10/16/2002
- Limit recipients to view documents once
- Allow recipients to print documents once
- Access password:** probix
- Send password with message
- Request recipients to call for password
- Contact phone:** (650) 691-1703
- Message subject:** Take a look at these documents
- Protect message body
- Attachments:** PT4O Brief Technology Overview.doc (47 KB); I-134fill.pdf (42 KB); mensa22.xls (45 KB); Probix 2nd Year Anniversary 2001.PT (5 MB)

The email body contains the text: "Hi Yuval, Take a look at these protected documents. -- Dan."

Annotations with arrows point to specific features:

- Input recipient names as usual using your address book:** Points to the 'To' field.
- Attach documents as usual; no content modifications are necessary:** Points to the attachment list.
- Set usage policies and password options:** Points to the 'Expiration date', 'Limit recipients to view documents once', and 'Allow recipients to print documents once' options.
- Protect content of email message:** Points to the 'Protect message body' checkbox.